



Restatement of Report of Earning Results (Consolidated) for Fiscal Year Ending December 31, 2011

TOKYO, Japan, March 29, 2012 -- Trend Micro Incorporated (TSE: 4704), a global cloud security leader, today is restating its Report of Earning Results (Consolidated) for Fiscal year Ending December 31, 2011. Revised figures are underlined.

Amendment 1: Page.6

1. Qualitative Information on the consolidated Business Results (4) Risk factors

<As Originally Reported>

DETERIORATION IN OUR RELATIONSHIP WITH SOFTBANK BB CORP. COULD RESULT IN A DECREASE IN SALES OF OUR WIDE RANGE OF PRODUCTS AND SERVICES.

We depend on our relationship with SOFTBANK BB (formerly SOFTBANK COMMERCE CORP.), which has played an instrumental role in the development of our business in Japan. SOFTBANK BB also has close relationships with many resellers and systems integrators through which we sell our wide range of products and services to corporate end users in Japan. An adverse change in our relationship with SOFTBANK BB would result in decreased sales to SOFTBANK BB and could disrupt our relationship with many resellers of our wide range of products and services. This could make it difficult for us to market our wide range of products and services in Japan. Sales to SOFTBANK BB totaled approximately (Yen) 10.4 billion, or 10.9%, of our net sales in fiscal 2009, approximately (Yen) 12.3 billion, or 13.0%, of our net sales in fiscal 2010, and approximately (Yen) 12.5 billion, or 13.0%, of our net sales in fiscal 2011. Because of our dependence on SOFTBANK BB, the price of shares could fall as a result of adverse events affecting SOFTBANK BB, even if the events do not relate directly to us.

<As Amended >

DETERIORATION IN OUR RELATIONSHIP WITH SOFTBANK BB CORP. COULD RESULT IN A DECREASE IN SALES OF OUR WIDE RANGE OF PRODUCTS AND SERVICES.

We depend on our relationship with SOFTBANK BB (formerly SOFTBANK COMMERCE CORP.), which has played an instrumental role in the development of our business in Japan. SOFTBANK BB also has close relationships with many resellers and systems integrators through which we sell our wide range of products and services to corporate end users in Japan. An adverse change in our relationship with SOFTBANK BB would result in decreased sales to SOFTBANK BB and could disrupt our relationship with many resellers of our wide range of products and services. This could make it difficult for us to market our wide range of products and services in Japan. Sales to SOFTBANK BB totaled approximately (Yen) 10.4 billion, or 10.9%, of our net sales in fiscal 2009, approximately (Yen) 12.3 billion, or 13.0%, of our net sales in fiscal 2010, and

approximately (Yen) 12.5 billion, or 13.1%, of our net sales in fiscal 2011. Because of our dependence on SOFTBANK BB, the price of shares could fall as a result of adverse events affecting SOFTBANK BB, even if the events do not relate directly to us.

Amendment 2: Page.44

4. Consolidated financial statements (8) Notes for Consolidated Financial Statements (Segment Information)

3 Information of the amount of sales, profit/loss, assets, liabilities and other items by reporting segments

<As Originally Reported>

For the previous fiscal year (from January 1, 2010 to December 31, 2010)

(Millions of yen)

	Japan	North America	Europe	Asia Pacific	Latin America	Total
Sales						
(1) Net sales to external customers	42,325	22,726	18,258	9,457	2,623	95,391
(2) Intercompany sales	12,637	1,849	1,085	9,974	6	25,553
Total sales	54,962	24,576	19,343	19,431	2,630	120,944
Operating income/loss by segment	24,755	△1,648	△411	140	790	23,626
Assets by segment	<u>81,476</u>	31,636	23,521	19,395	6,373	<u>162,403</u>
Other items						
Depreciation and amortization	3,088	1,407	447	1,062	10	6,015
Increase in tangible and intangible fixed assets	3,343	3,041	505	1,662	2	8,555

<As Amended >

For the previous fiscal year (from January 1, 2010 to December 31, 2010)

(Millions of yen)

	Japan	North America	Europe	Asia Pacific	Latin America	Total
Sales						
(1) Net sales to external customers	42,325	22,726	18,258	9,457	2,623	95,391
(2) Intercompany sales	12,637	1,849	1,085	9,974	6	25,553
Total sales	54,962	24,576	19,343	19,431	2,630	120,944
Operating income/loss by segment	24,755	△1,648	△411	140	790	23,626
Assets by segment	<u>141,364</u>	31,636	23,521	19,395	6,373	<u>222,291</u>
Other items						
Depreciation and amortization	3,088	1,407	447	1,062	10	6,015
Increase in tangible and intangible fixed assets	3,343	3,041	505	1,662	2	8,555

Amendment 3: Page.45

4. Consolidated financial statements (8) Notes for Consolidated Financial Statements (Segment Information)

4 Differences between total amount of reporting segments and the amounts reported in the financial statements, and the main elements (the items regarding variances adjustments)

<As Originally Reported>

(Millions of yen)

Assets	Previous fiscal year	Current fiscal year
Total amount of reporting segments	<u>162,403</u>	217,167
Elimination in intersegments transactions	<u>43,696</u>	△15,402
Total assets in financial statements	206,099	201,765

<As Amended >

(Millions of yen)

Assets	Previous fiscal year	Current fiscal year
Total amount of reporting segments	<u>222,291</u>	217,167
Elimination in intersegments transactions	<u>△16,191</u>	△15,402
Total assets in financial statements	206,099	201,765

About Trend Micro

Trend Micro Incorporated (TSE: 4704), a global cloud security leader, creates a world safe for exchanging digital information with its Internet content security and threat management solutions for businesses and consumers. A pioneer in server security with over 20 years' experience, we deliver top-ranked client, server and cloud-based security that fits our customers' and partners' needs, stops new threats faster, and protects data in physical, virtualized and cloud environments. Powered by the [Trend Micro™ Smart Protection Network™](#) cloud security infrastructure, our industry-leading cloud-computing security technology, products and services stop threats where they emerge, on the Internet, and are supported by 1,000+ threat intelligence experts around the globe.

Additional information about Trend Micro Incorporated and the products and services are available at [Trend Micro.com](#) This Trend Micro news release and other announcements are available at <http://trendmicro.mediaroom.com/> and as part of an RSS feed at www.trendmicro.com/rss Or follow our news on Twitter at @TrendMicro.

Information

Mr. Mahendra Negi

Chief Operating Officer / Chief Financial Officer / IR Officer

Phone: +813-5334-4899

Fax: +813-5334-4874

ir@trendmicro.co.jp