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Trend Micro Announces Record Third Quarter Consolidated Results

Company: Trend Micro Incorporated

Title: Representative Director and Chief Executive Officer

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1. Consolidated Unaudited Results of Operations for Third Quarter Ending September 30, 2007

*Figures for the Third quarter of 2007 and 2006 are not audited.

(All figures are rounded down to millions of yen.)

(1) Consolidated Results of Operations

	FY 2007				FY 2006	
	Current third quarter From July 1, 2007 To September 30,2007	Growth Rate	Year-to-date results From January 1, 2007 To September 30,2007	Growth Rate	Previous third quarter From July 1, 2006 To September 30,2006	Year-to-date results From January 1, 2006 To September 30,2006
	Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen
Net sales	25,201	19.1	73,592	18.0	21,156	62,381
Cost of sales	4,276	14.6	12,817	18.3	3,731	10,832
Operating expenses	11,987	17.4	35,599	19.6	10,211	29,777
Operating income	8,937	23.9	25,175	15.6	7,214	21,772
Non operating incomes (expenses)	2,261	167.6	4,086	171.2	844	1,506
Ordinary income	11,198	39.0	29,261	25.7	8,059	23,278
Extraordinary gain (losses)	(1)	-	(32)	-	(0)	(2,001)
Net income before taxes	11,197	39.0	29,228	37.4	8,058	21,276
Income taxes	4,331	33.5	10,893	39.6	3,243	7,800
Minority interest in income of consolidated subsidiaries	(1)	-	(1)	-	(0)	(0)
Net income	6,864	42.6	18,334	36.1	4,814	13,475

(2) Segment information

(By region)

Net Sales to external customers

	FY 2007		FY 2006	
	Current third quarter From July 1, 2007 To September 30,2007	Year-to-date results From January 1, 2007 To September 30,2007	Previous third quarter From July 1, 2006 To September 30,2006	Year-to-date results From January 1, 2006 To September 30,2006
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Japan	9,287	27,067	8,315	24,471
North America	6,467	18,560	4,897	13,965
Europe	5,929	17,768	5,118	15,376
Asia Pacific	2,732	7,876	2,177	6,613
Latin America	785	2,320	646	1,955
Total	25,201	73,592	21,156	62,381

Deferred Revenue

	FY2007	FY2006
	As of September 30,2007	As of September 30,2006
	Millions of yen	Millions of yen
Japan	25,596	19,323
North America	17,072	12,608
Europe	12,801	9,423
Asia Pacific	4,797	3,267
Latin America	1,444	1,266
Total	61,712	45,890

<Note> Classification of countries and regions into each segment.

North America : U.S.A
Europe : Italy, Germany, France, UK, Ireland
Asia Pacific : Taiwan, Korea, Australia, Hong Kong, Malaysia, New Zealand, China, Singapore,Thailand, India
Latin America : Brazil, Mexico

(3) Basis of consolidation

The number of consolidated subsidiaries 19 (19 in overseas)
The number of unconsolidated subsidiaries -

(4) Increase (Decrease) of major assets, liabilities and shareholders' equity

	As of September 30, 2007	Increase (Decrease)	As of December 31, 2006
(Assets)	Millions of yen	Millions of yen	Millions of yen
Cash and cash equivalents	68,270	(8,440)	76,711
Notes and accounts receivable, trade -less allowance for doubtful accounts	19,782	(349)	20,132
Marketable securities and investment securities	70,636	28,996	41,640
Goodwill	1,307	(540)	1,848
(Liabilities)			
Deferred revenue (Total of current and long term)	61,712	8,937	52,775
(Minority interest)			
Minority interest in consolidated subsidiaries	10	3	6
(Net assets)			
Treasury stock	(15,608)	(1,442)	(14,166)

2. Projected consolidated earnings for the next quarter and the whole fiscal year

	Net sales	Operating income	Ordinary income	Net income
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
4th Qtr (Oct 1, 2007 through December 31, 2007)	25,700	8,400	9,100	5,300
Whole fiscal year (January 1, 2007 through December 31, 2007)	99,292	33,575	38,361	23,634

(Note) If we find through our calculation conducted from time to time that the net sales will fluctuate from the most recent quarterly projection by more than 10%, or operating income, ordinary income or net income fluctuates by more than 30%, we will announce the revision to the earnings projection.