**Trend Micro Investor Relations Fact Sheet**

**COMPANY & STOCKHOLDER INFORMATION** (as of December 31, 2019)

**COMPANY INFORMATION**

**Head office**
Shinjuku MYNDS Tower, 2-1-1, Yoyogi, Shibuya-ku, Tokyo 151-0053

**Incorporated**
October 24, 1989

**Scope of Business**
Research & Development, Manufacturing, Sales and Marketing, and Import/Export of Computer and Internet Security Products and Services, etc.

**Number of Employees**
747 (parent) / 6,854 (consolidated)

**STOCKHOLDER INFORMATION**

**Stock listing / Code, Ticker**
Tokyo Stock Exchange 1st section / 4704

**IPO**
Shares began trading on Japan's over-the-counter market on August 18, 1998

**Index**
TOPIX, Nikkei Stock Average (Nikkei 225), JPX-Nikkei Index 400, Nikkei Stock Index 300, and others.

**Trading Unit**
100-share

**Average Volume**
710,000/day (Jan. to Dec. 2019 at TSE)

**Annual Range of Closing Price**
High: 6,420JPY / Low: 4,505JPY (Jan. to Dec. 2019 at TSE)

**Fiscal year end date**
31-Dec

**Share Outstanding**
140,513,004, including 1,365,655 treasury shares as of December 31, 2019

**Dilutive Shares**
2,257,300

**Dividend Policy**
Year-end dividends at a target consolidated payout ratio of 70% based on the amount of the accounting net income attributable to owners of parent.

**DISTRIBUTION STATUS BY OWNERS** (as of December 31, 2019)

**Treasury Stock** 0.97%

**Foreign Individuals** 3.82%

**Foreign Corporation** 43.15%

**Other Domestic Corporation** 0.25%

**Financial Instruments / Business Operators** 6.75%

**SUBSIDIARIES AND MAJOR BUSINESS OPERATIONS**

United States, Netherland, Ireland, Canada, United Kingdom, Germany, France, Italy, Switzerland, Russia, Australia, Taiwan, UAE (Dubai), India, Singapore, Malaysia, Thailand, Egypt, Korea, China, (Hong Kong), Mexico, Brazil, Colombia, Panama, New Zealand


**R&D**
Japan, North America, Ireland, Australia, Canada, Taiwan, China

**TOP 10 SHAREHOLDERS** (as of December 31, 2019)

<table>
<thead>
<tr>
<th>Name of Shareholders</th>
<th>Number of Shareholding</th>
<th>Shareholding Ratio %</th>
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<tbody>
<tr>
<td>The Master Trust Bank of Japan, Ltd. (Trust Account)</td>
<td>25,606,500</td>
<td>18.40</td>
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<td>Japan Trustee Services Bank, Ltd. (Trust Account)</td>
<td>12,969,700</td>
<td>9.32</td>
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<td>Chang, Ming-Jang</td>
<td>5,367,000</td>
<td>3.85</td>
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<td>Trueway Company Limited</td>
<td>5,232,500</td>
<td>3.76</td>
</tr>
<tr>
<td>Credit Suisse AG</td>
<td>4,464,700</td>
<td>3.20</td>
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<tr>
<td>Trust &amp; Custody Services Bank, Ltd. Securities Investment Trust Account</td>
<td>3,415,900</td>
<td>2.45</td>
</tr>
<tr>
<td>GIC PRIVATE LIMITED-C</td>
<td>3,369,300</td>
<td>2.42</td>
</tr>
<tr>
<td>SMBC Nikko Securities Inc.</td>
<td>1,000,000</td>
<td>0.72</td>
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<tr>
<td>Japan Trustee Services Bank, Ltd. (Trust Account 9)</td>
<td>2,413,500</td>
<td>1.73</td>
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<tr>
<td>The Bank of New York Mellon (International) Limited 13IB00</td>
<td>2,182,200</td>
<td>1.52</td>
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</tbody>
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**Notes**

1. Trueway Company Limited, which listed in the Top 10 Shareholders, does not hold any of the Company’s shares in the shareholder registry. The above number of shares held is the number of shares held under the name NOMURA SINGAPORE LIMITED CUSTOMER SEGREGATED A/C FJ-1309.

2. The Shareholding Ratio is calculated excluding treasury stock (1,365,655 shares).
CONSOLIDATED FINANCIAL HIGHLIGHTS
(in million of yen and thousands of dollars except per share data, EPS-basic, Year-End Dividends, and ROE)

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<tbody>
<tr>
<td>Operating Income</td>
<td>26,364</td>
<td>22,407</td>
<td>29,450</td>
<td>33,652</td>
<td>30,976</td>
<td>34,360</td>
<td>36,441</td>
<td>35,836</td>
<td>37,686</td>
<td>345,809</td>
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<tr>
<td>Ordinary Income</td>
<td>28,690</td>
<td>22,661</td>
<td>32,456</td>
<td>35,992</td>
<td>34,071</td>
<td>35,138</td>
<td>37,035</td>
<td>37,190</td>
<td>39,139</td>
<td>359,142</td>
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<tr>
<td>Net Income</td>
<td>17,341</td>
<td>13,447</td>
<td>22,303</td>
<td>21,435</td>
<td>25,691</td>
<td>22,661</td>
<td>28,314</td>
<td>27,946</td>
<td>256,440</td>
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<td>EPS-basic</td>
<td>131.23</td>
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<td>Total Assets</td>
<td>201,765</td>
<td>219,007</td>
<td>279,938</td>
<td>308,837</td>
<td>331,157</td>
<td>346,243</td>
<td>359,710</td>
<td>3,300,733</td>
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<td>Shareholders' Equity</td>
<td>107,362</td>
<td>113,492</td>
<td>142,539</td>
<td>153,094</td>
<td>177,077</td>
<td>187,083</td>
<td>187,425</td>
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<tr>
<td>Year-End Dividends</td>
<td>86</td>
<td>67</td>
<td>125</td>
<td>141</td>
<td>149</td>
<td>163</td>
<td>160</td>
<td>1.47</td>
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<tr>
<td>ROE</td>
<td>17.5%</td>
<td>12.8%</td>
<td>15.7%</td>
<td>15.3%</td>
<td>13.9%</td>
<td>15.3%</td>
<td>15.7%</td>
<td>15.0%</td>
<td>15.0%</td>
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(Note)
All amounts have not been audited and are in accordance with Japan GAAP.
Amounts in U.S. dollars are for convenience only and exchanged at the rate of: 1US$=100yen.

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